

2024 Summer Newsletter for Active Members

Hello!

Welcome to the summer edition of our active member newsletter.

In this issue you will find fresh information, updates and reminders to make sure you have what you need to stay informed.



2023 Annual Highlights for Members

We are pleased to announce the publication of our 2023 Annual Highlights for Members. Released in June 2024, this annual report offers insight into factors influencing our Plan performance.

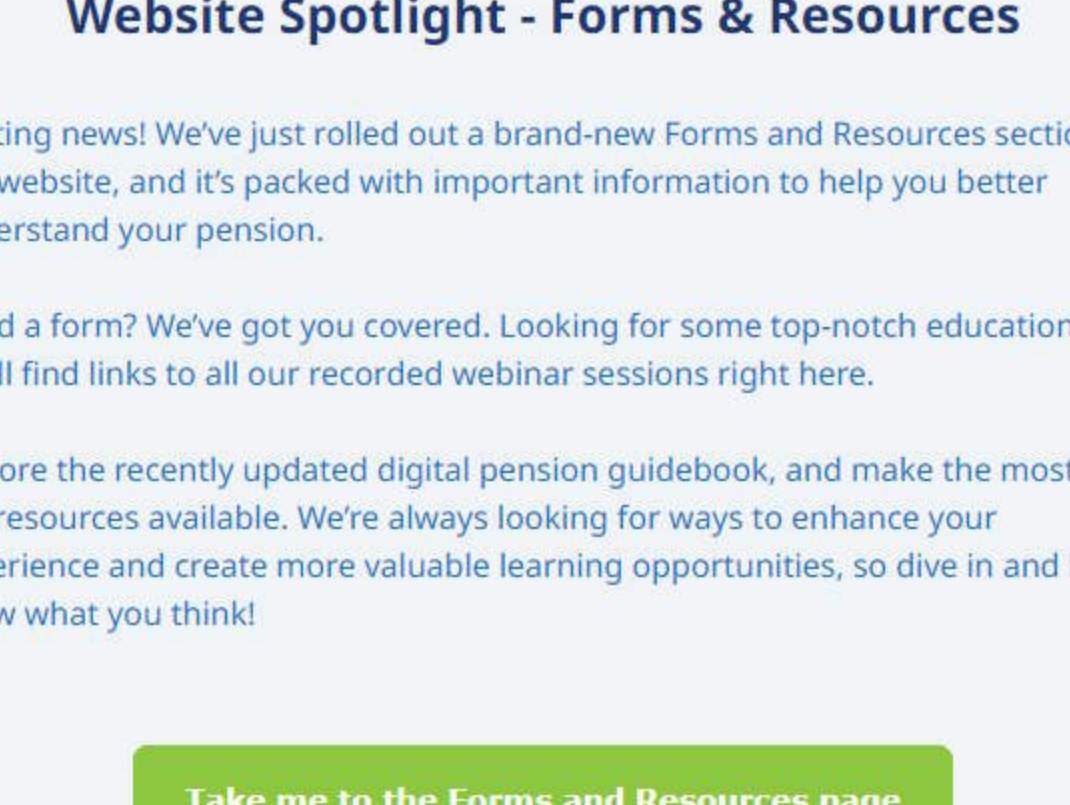
Included are messages from the Board of Trustees and our CEO, updated investment performance and the results from our first member survey.

Key Highlights

10,467 Total members
6 Participating Employers

5,225 Active	4,475 Retirees & Beneficiaries 767 Deferred	\$4.1B net assets 95% funded ratio	\$114M employer contributions	\$42M member contributions
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[Read the full 2023 Annual Highlights for Members](#)



Website Spotlight - Forms & Resources

Exciting news! We've just rolled out a brand-new Forms and Resources section on our website, and it's packed with important information to help you better understand your pension.

Need a form? We've got you covered. Looking for some top-notch education? You'll find links to all our recorded webinar sessions right here.

Explore the recently updated digital pension guidebook, and make the most of the resources available. We're always looking for ways to enhance your experience and create more valuable learning opportunities, so dive in and let us know what you think!

[Take me to the Forms and Resources page](#)

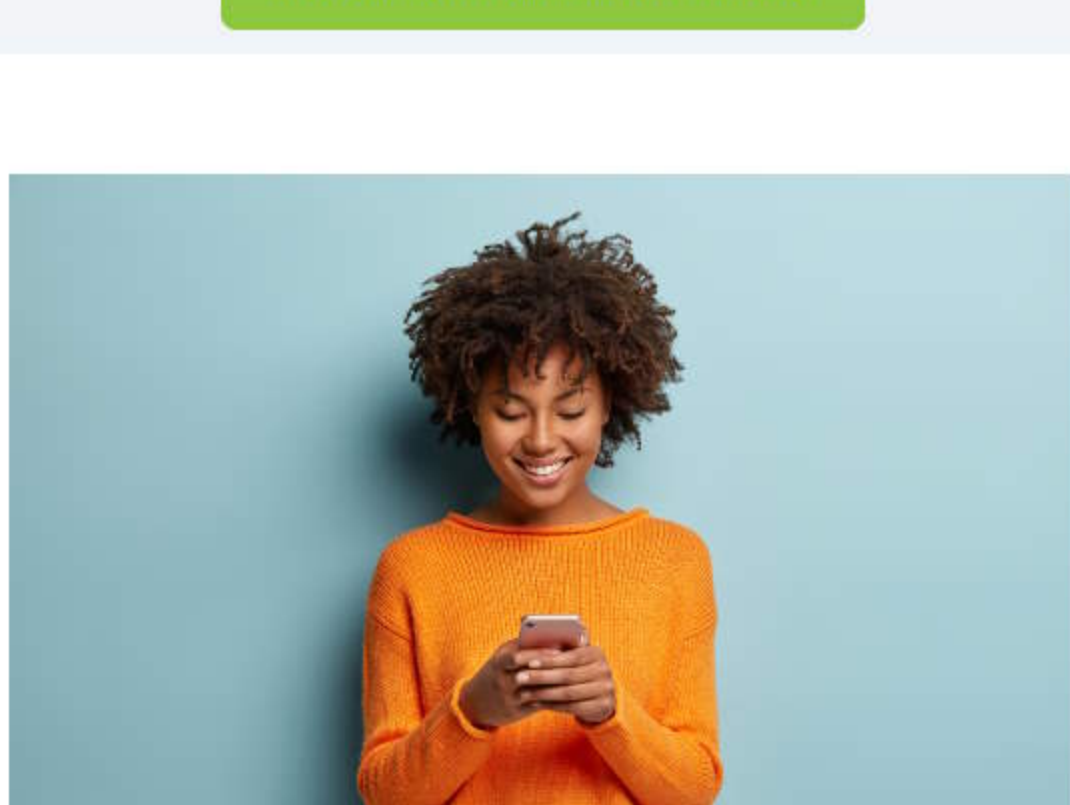
Recorded Session Now Available!



If you missed the two live sessions hosted in June, there's no need to worry!

The recorded session is now available for your viewing pleasure. Feel free to [click the button below to watch now](#) or you can navigate to the [Forms and Resources](#) page to watch later.

[Watch the Retirement Readiness Webinar](#)



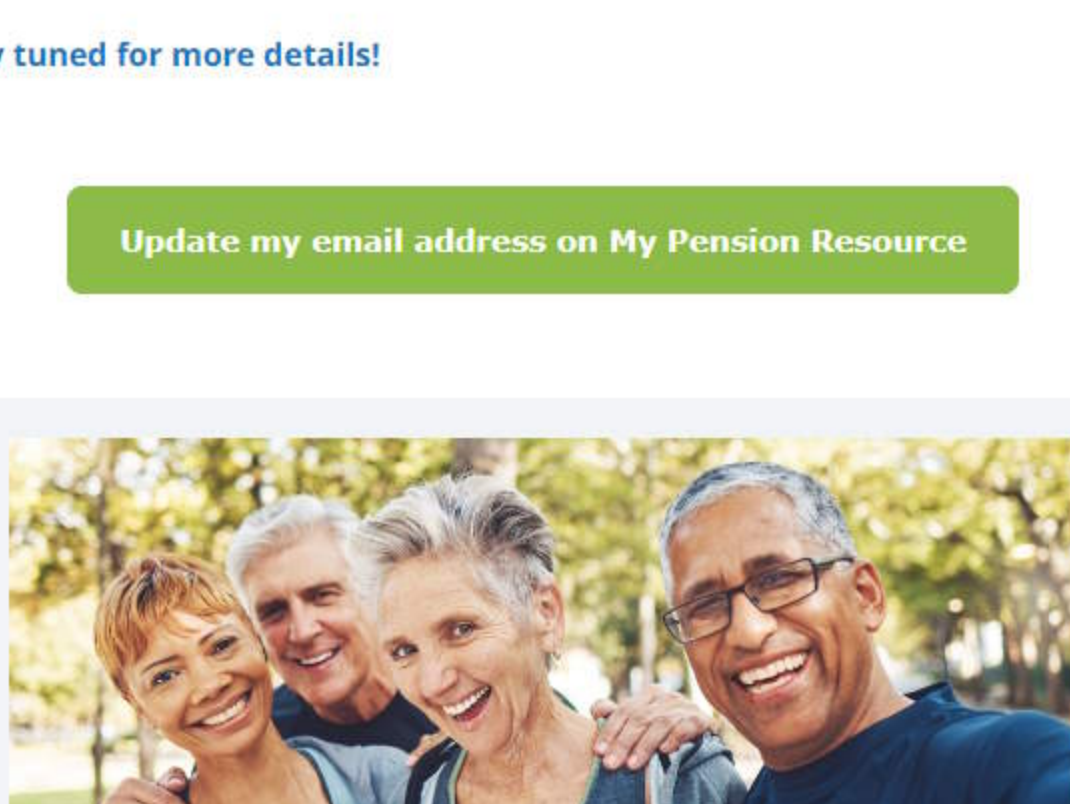
Member Contribution Rate Increase

Effective July 1, 2024, the pension contribution rate has increased to 8.2% of pensionable earnings below the Year's Maximum Pensionable Earnings (YMPE) and 10% of pensionable earnings above the YMPE.

Since July 1, 2020, member contribution rates have gradually increased by 0.6% of pensionable earnings annually, every July 1st, and will continue to do so until the Plan's funding reaches a 50/50 employer-employee cost-sharing ratio.

By doing this together, we help maintain a sustainable pension plan!

[Review contribution rate details](#)



Have Your Say!

Service excellence is foundational to what we do at WISE Trust. To continue supporting our valued members, we need your feedback!

The summer member survey will be issued soon. This will be your opportunity to tell us what's most important to you regarding your pension experience so we can create more meaningful interactions in the future.

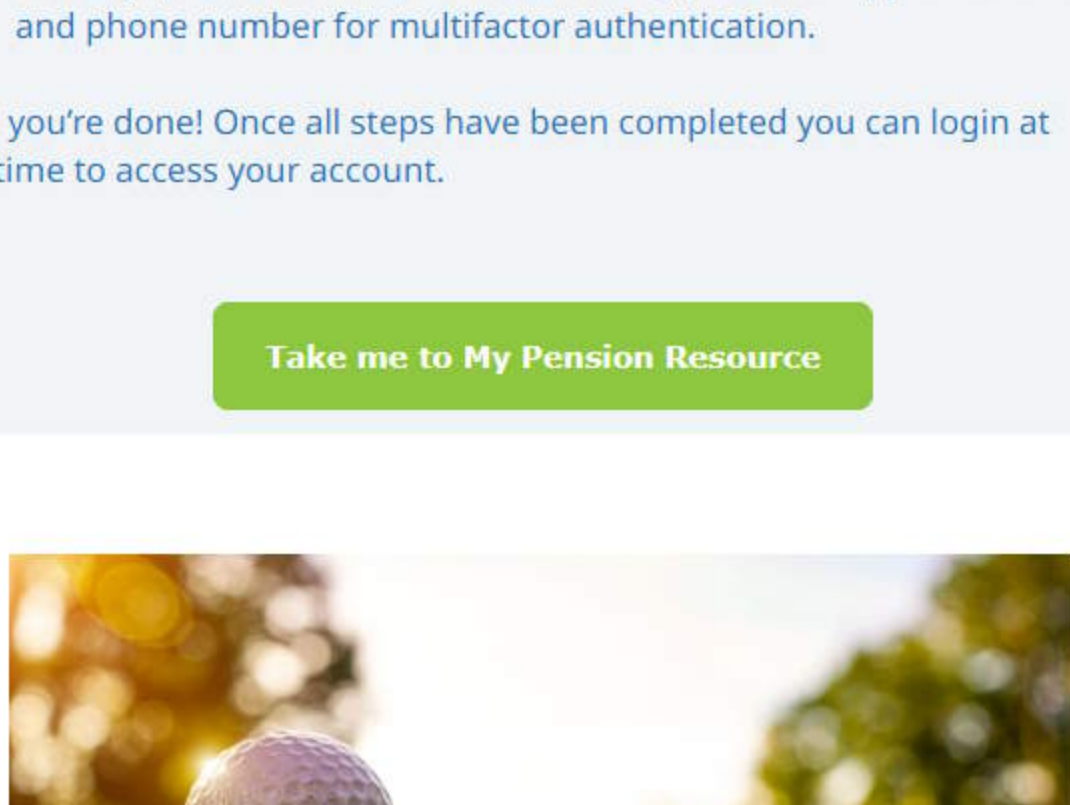
How to participate

The summer member survey will be sent to you using the email address you used to register for your **My Pension Resource** account.

If you do not have a **My Pension Resource** account, you can register online by visiting our website and following the prompts to create a new account in the "Login to My Pension Resource" section.

Stay tuned for more details!

[Update my email address on My Pension Resource](#)



Why you need a My Pension Resource Account?

It's your one-stop shop to access your personalized pension details! Using **My Pension Resource** you can:

- View your personal account profile & beneficiaries
- Request a quote to purchase pensionable service
- Estimate your pension
- Initiate your retirement
- View your latest annual statement
- Send/receive secure messages to/from the WISE Trust Pension Contact Centre
- Elect for paperless communications
- Access booklets, forms, and more

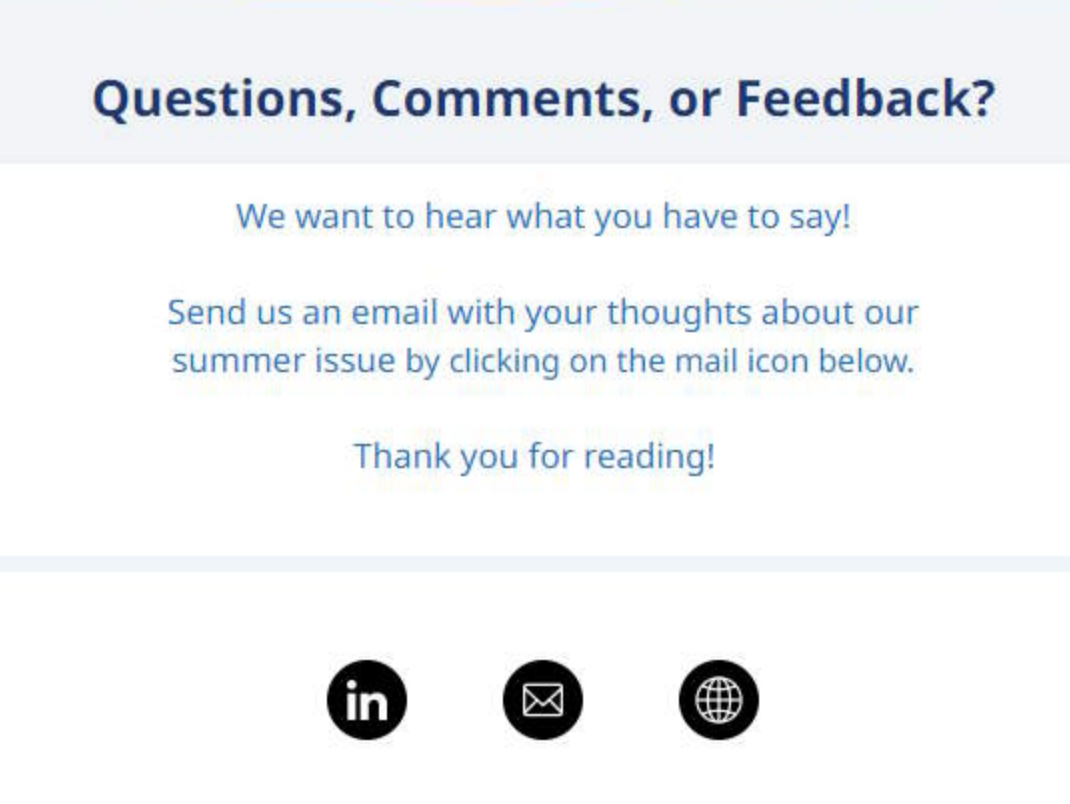
No account? No problem!

Registering is easy

1. Go to [our website](#)
2. Click Login to **My Pension Resource** at the top right of the home screen.
3. Select *No account yet, Register Here*, this option is under the login button.
4. Enter your Employee ID number or Pension ID number, last name, and date of birth.
5. Follow the instructions to create your username, password, and security questions. For enhanced security protections, provide an email and phone number for multifactor authentication.

And you're done! Once all steps have been completed you can login at anytime to access your account.

[Take me to My Pension Resource](#)

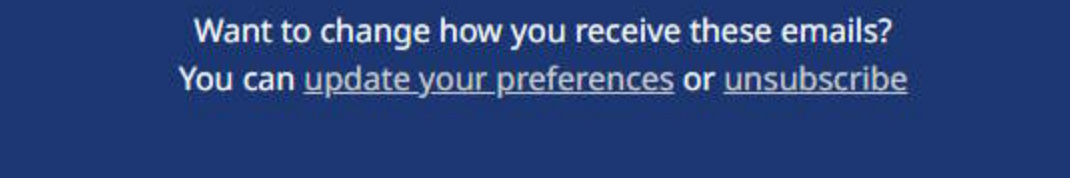


SAVE THE DATE - WSIB Annual Golf Tournament

This year the Annual WSIB Golf Tournament will be held on **Wednesday, September 18, 2024 at Cardinal Golf Club.**

More details will be released closer to the date, but those interested can email **Katie De Luca at Katie_De_Luca@wsib.on.ca** or by [clicking the button below](#) to request more information and receive registration details.

[I'd like the registration details!](#)



Questions, Comments, or Feedback?

We want to hear what you have to say!

Send us an email with your thoughts about our summer issue by clicking on the mail icon below.

Thank you for reading!