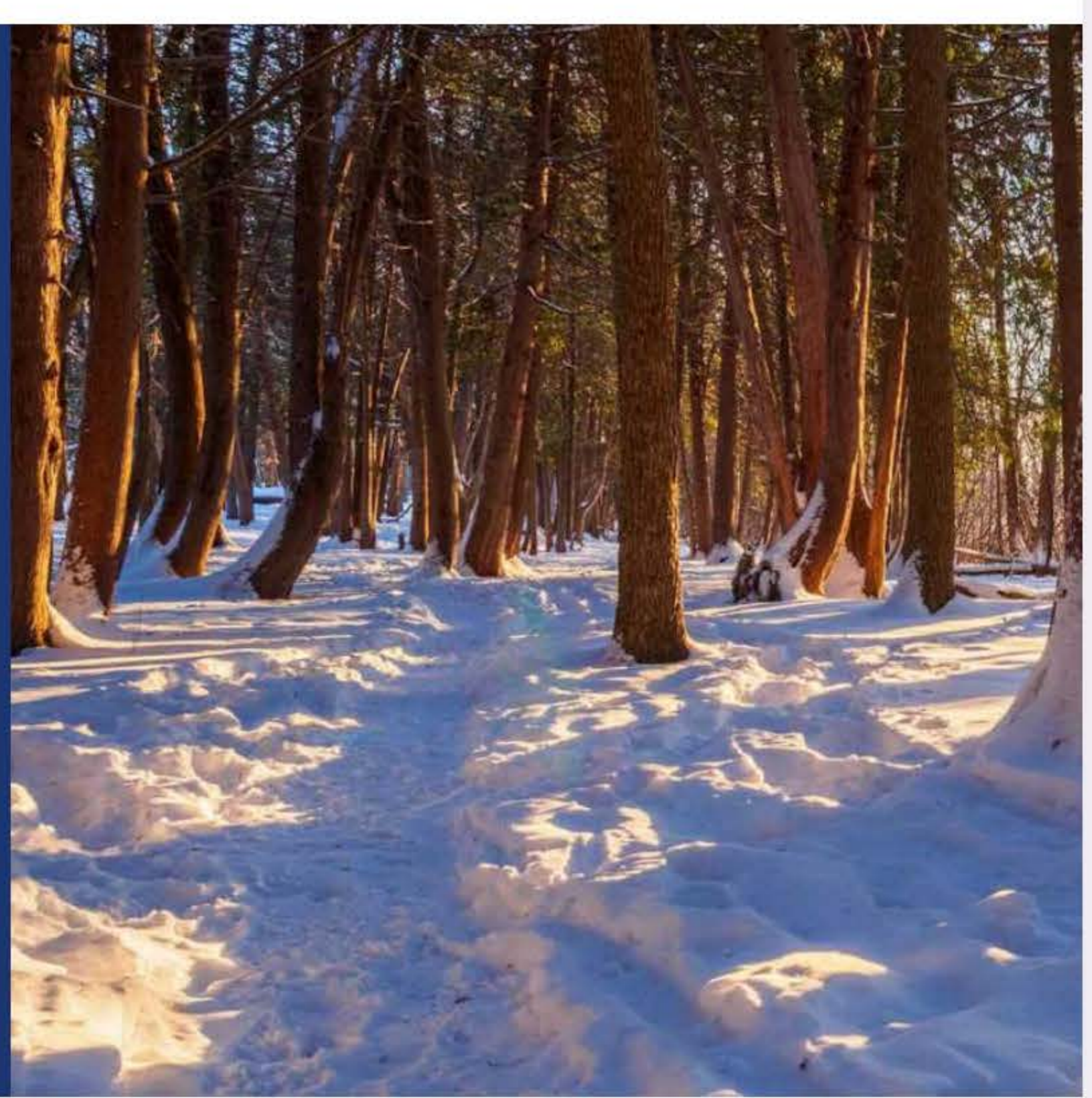




2023 Winter Newsletter for Active Members



New Educational Resources

Looking to learn more about your WISE Trust pension? We have new video recording of our Pension 101 webinar! In this video we cover all the basics of your WISE Trust pension from how you and your employer contribute to your defined benefit pension to the many features of our Plan. **COMING SOON:** we will also be posting an FAQ with a listing of questions that came up during the live sessions!

Retirement on your mind? Check out our Retirement Readiness webinar recording!

[CHECK OUT OUR VIDEO RESOURCES PAGE](#)

Update Information

Have you moved? New phone number or e-mail address? Make sure to keep WISE Trust in the know by updating your contact information through your employer.

You can review your personal information, add a personal e-mail address and view your beneficiary designations online through [My Pension Resource](#) under "Profile" or call the WISE Trust Pension Contact Centre at 1-855-242-1526.



Thinking about working with a financial planner?

Did you know, in March 2022, Ontario passed legislation to regulate the use of "Financial Advisor" and "Financial Planner" titles in the province? This long-awaited change ensures financial professionals have the necessary credentials and education as approved by the Financial Services Regulatory Authority of Ontario (FSRA).

Are you thinking about working with a financial advisor or planner? FSRA has online resources to make sure consumers have the right information before trusting a financial professional.

[READ MORE ON FSRA'S WEBSITE](#)



New Trustee Joins the Board

WISE Trust is pleased to welcome Martha Fell to our Board of Trustees, appointed by the WSIB as Employee Sponsor. Martha joins the Board bringing over 30 years of experience spanning capital markets, board governance and entrepreneurship. Martha currently serves as an External Advisor to the WSIB Board of Directors Investment Committee.

Formerly, Martha was the CEO of *Women in Capital Markets*, also serving as Executive Director in Debt Capital Markets, formerly in Retail Fixed Income Research, Sales and Trading, at CIBC.

[LEARN MORE ABOUT OUR BOARD OF TRUSTEES](#)

Have you logged into My Pension Resource before?

[My Pension Resource](#) is your one-stop-shop for your WISE Trust pension. Log in to:

- View your personal account information
- Request a quote to purchase pensionable service
- Estimate your pension benefit
- Initiate your retirement
- Send and receive secure messages to the WISE Trust Pension Contact Centre
- View your personal information and update your e-mail address
- View your latest annual pension statement
- Access pension booklets, forms and more!

How to Register for My Pension Resource

1. Visit [My Pension Resource](#)
2. Click "Register here"
3. Enter your Employee ID number or Pension ID number, last name, and date of birth
4. Follow the instructions to create your username, password, and security questions
For enhanced security protections, provide an email and phone number that you will use to verify your identity each time you log into your account

You can access My Pension Resource anytime through the www.wisetrust.ca homepage by clicking the "Log in to My Pension Resource" on the top right hand of the page.



Happy Holidays
Wishing you and your family a safe and happy holiday season!

CONTACT US

The WISE Trust Pension Contact Centre is available Monday to Friday, 8:30 a.m. to 4:30 p.m. Or send us a message any time via the Message Centre on My Pension Resource.

Online

[WEBSITE](#)

[MY PENSION RESOURCE](#)

Mail

130 King Street West
Suite 1500
P.O Box 424
Toronto, ON M5X 1E3

Call

Toll Free: 1-855-242-1526
Outside North America: 678-932-4144

You are receiving this email because you are a Plan member with an active email account on file. If you would like to update your email address please contact the WISE Trust Pension Contact Centre. We will send you emails with reminders, updates and information about the pension plan to this email account. Whether or not you choose to receive these emails, you will continue to receive information about your pension, such as annual statements and changes to the plan that may affect you, via My Pension Resource and by mail. If you do not want to receive these emails, you can unsubscribe with the link at the bottom of the email at any time.

wisetrust.ca

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{ \$companyCity }, { \$companyState }
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